



M & A SECURITIES SDN BHD (15017-H)

A PARTICIPATING ORGANISATION OF BURSA MALAYSIA SECURITIES BERHAD

Principal Office

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FOR IMMEDIATE RELEASE

26 October 2023

To:

Securities Commission Malaysia

Berita Harian
New Straits Times
The Edge
Nanyang Siang Pau
Sin Chew Jit Poh
The Malaysian Reserve
The Star
The Sun Daily
China Press
Bernama

Attention:

General Manager, Take-overs
and Mergers Department
The Editor, Business Section
The Editor, Business Section
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MBf CORPORATION BERHAD ("MBfCORP" OR "COMPANY")

SELECTIVE CAPITAL REDUCTION AND REPAYMENT EXERCISE OF MBfCORP PURSUANT TO SECTION 116 OF THE COMPANIES ACT 2016 ("SCR")

On behalf of the Board of Directors of MBfCORP, M&A Securities Sdn Bhd wishes to inform that following the granting of an order from the High Court of Malaya approving the SCR on 20 October 2023 ("**Court Order**"), the entitlement date for the SCR has been fixed at 5.00 p.m. on 6 November 2023 ("**Entitlement Date**").

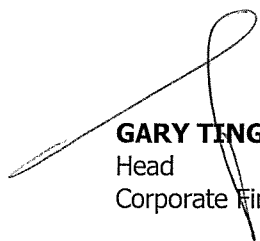
Pursuant to the SCR, the shareholders of MBfCORP (save for Leisure Holidays Holdings Sdn Bhd, Puan Sri Ling Mah Lee @ Ling Lee Hung, Dato' Loy Teik Ngan and Loy Teik Inn) ("**Entitled Shareholders**") whose names appear in the Record of Depositors of MBfCORP as at 5.00 p.m. on the Entitlement Date shall receive a cash amount of RM0.095 for each existing ordinary share in MBfCorp held on the Entitlement Date ("**SCR Offer Price**").

The SCR will become effective upon the lodgement of a copy of the sealed Court Order with the Registrar of Companies pursuant to Section 116(6) of the Companies Act 2016 ("**Effective Date**").

The settlement of the SCR Offer Price will be effected via electronic remittance to the Entitled Shareholders' eDividend accounts duly registered with Bursa Malaysia Depository Sdn Bhd ("**Bursa Depository**") within 10 days from the Effective Date. For Entitled Shareholders who do not maintain eDividend accounts, the settlement of the SCR Offer Price will be effected via remittance in the form of cheques, banker's drafts and/or cashier's orders which will be despatched by ordinary mail to the Entitled Shareholders (or their designated agents, as they may direct) at the their respective registered addresses last maintained with Bursa Depository at their own risk within 10 days from the Effective Date.

Thank you.

Yours faithfully,
For and behalf of,
M&A SECURITIES SDN BHD



GARY TING
Head
Corporate Finance



DANNY WONG
Deputy Head
Corporate Finance